

# SSI Calculation Worksheet

STEP 1	Calculations
Unearned Income	
General Income Exclusion (GIE)	–
Countable Unearned Income	=
<b>STEP 2</b>	
Gross Earned Income	
Student Earned Income Exclusion (SEIE)	–
Remainder	=
IDA contribution*	–
Remainder	=
GIE (if not used above)	–
Remainder	=
Earned Income Exclusion (EIE)	–
Remainder	=
Impairment-Related Work Expense (IRWE)	–
Remainder	=
Divide by 2	/2
Remainder	=
Blind Work Expense (BWE)	–
Total Countable Earned Income	=
<b>STEP 3</b>	
Total Countable Unearned Income	
Total Countable Earned Income	+
PASS Deduction	–
Total Countable Income	=
<b>STEP 4</b>	
Base SSI Rate (2022: FBR \$841 or VTR \$560)	
Total Countable Income	–
Adjusted SSI Payment	=
<b>STEP 5</b>	
Adjusted SSI Payment	
Gross Earned Income Received	+
Gross Unearned Income Received	+
PASS, BWE or IRWE, IDA contributions, O/P offsets, ABL contributions	–
Total Financial Outcome	=

\*Ensure that IDA is approved by SSA and that the deduction will be allowed.

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