## **Vocational Connections Unit 7: Long Term Success at Work**

## **Unit Overview:**

Unit 7 focuses on preparing students with skills that will help them maintain their job long term. Students will be given tools for developing work relationships and communicating effectively with employers, coworkers, and customers. In addition, students will develop strategies for dealing with the stresses that come with having a job. Finally students learn the importance of decision making skills for long term success in the workplace.

## **Topics Covered:**

Being a team player Communicating and developing work relationships Developing customer service skills Managing stress Decision making skills

## **Target Outcomes:**

At the completion of unit 7, students will have tools and strategies for successfully maintaining a job for the long term. Students will understand and be able to demonstrate effective communication skills with employers, employees and costumers. Students will also have strategies in place for managing stress and making decisions that will effect their success in the workplace.

## Lesson 1: Part 1 and 2 Overview

Unit 7

#### Being a Team Player

This lesson encourages students to understand how their actions and attitude as a team player will play into their success as work.

#### Students participating in this lesson will learn:

- 1. what it means to be a team player.
- 2. the characteristics and attributes of a team player.
- 3. ways to be a team player in a variety of workplace scenarios.
- 4. that effective team work requires different kinds of skills.

#### Students will be able to:

- 1. describe what a team player is.
- 2. recognize how their actions and attitude contribute to being a team player.

#### Target Outcome:

1. Students will understand the importance of being a team player in the workplace and will understand what it takes to be one.

#### Measurable Outcome:

1. Students will be able to describe what a team player is and explain the actions and attitudes they must possess in order to be considered a team player.

## Lesson 1: Part 1

Unit 7

#### What Does it Mean to be a Team Player?

ELA/CDOS	ELA	Speaking & Listening 11-12.1a,b,c,d 11-12.4	Reading	Writing 11-12.4 11-12.10	Language 11-12.1 a 11-12.2 b
Standards	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8		3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3	2- 1, 2 3a 1 3b 1 (AH)
Lesson Materials	1. PowerPo 2. Chart pap	· · ·	•	so available	as PDF)
Instructor Preparation		<ol> <li>Preview PPT/PDF slides 2-6.</li> <li>Gather chart paper and marker.</li> </ol>			
Lesson         Details	<ul> <li>list out the to also th a class or using chates are using chates."</li> <li>1. Display P team. As football team mer</li> <li>2. Brainstor the team mer</li> <li>3. <u>ASK:</u> Ho happens does it ef</li> <li>4. Continue describe works as</li> <li>5. Have students of the section of the sec</li></ul>	e lesson by a kinds of team e obvious sp ink about tea club/organi int paper and ET/PDF slice SK: What ar eam? What throwing the mbers.) m several re (ex. running the ball, prof w do the pla if a player do fect the who on with PPT how each gr a team.	ns as they of ports teams, ams like beind zation. Writh a marker un son Acting a some play is their job? a football do sponsibilities the ball inter the ball inter the ball inter the ball inter the ball inter the bal	ents to list of can think of. but encour ing a memb te down the der the hea <b>ivity:</b> the image ying position (ex. a quar own the field es of different o the end-zo end-zonee d on each of s/her job co s 3-6. Have family, and	They may age students er of a family, ir responses ding "types of of a football ns on a terback is in d to one of his nt players on one, catching/ etc.) other? What rrectly? How

## Lesson 1: Part 1 (continued)

Unit 7

What Does it Mean to be a Team Player?

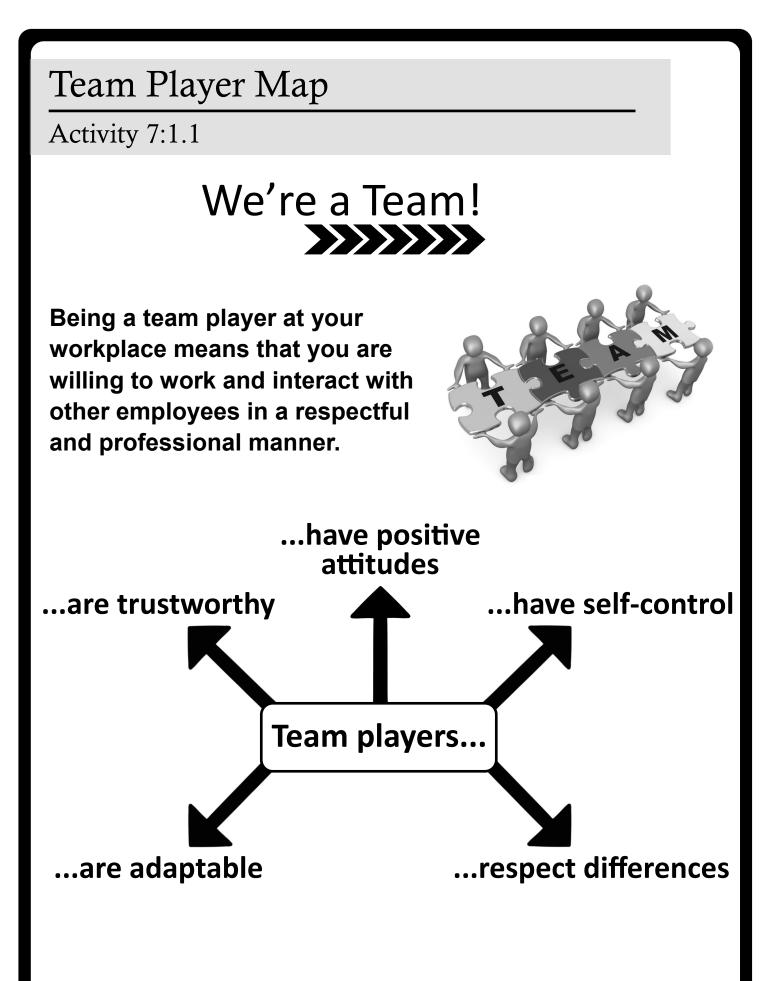
<ul> <li>Lesson Reflection:</li> <li>1. Use the following prompts to engage students in discussion: <ul> <li>What kinds of teams have you been a part of?</li> <li>What are some positive things about being a part of team?</li> </ul> </li> <li>What are some challenging things about being a part of a team?</li> </ul>

## Lesson 1: Part 2

### Unit 7

#### Team Player Map

ELA/CDOS	ELA	Speaking & Listening 11-12.1a,b,c,d 11-12.4	Reading	Writing 11-12.4 11-12.10	Language 11-12.1 a 11-12.2 b
Standards	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8		3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3	2- 1, 2 3a 1 3b 1 (AH)
Lesson Materials	1. PowerPo 2. "We're a			also availab	le as PDF)
Instructor Preparation		<ol> <li>Preview PPT/PDF slides 7-11.</li> <li>Make enough copies of Activity 7:1.1 as needed.</li> </ol>			
Lesson         Details	<ol> <li>Provide ea 7:1.1 she Explain th team men workplace employee</li> <li>Display Pl</li> <li>Point out the activity sh students se</li> <li>Next, view slide, react they could team play</li> <li>Use the for <i>imp</i> <i>imp</i></li> </ol>	e activity fror ypes of teams Les ach student v et. Compar at each employe runs smooth s rely on eac PT/PDF slide the major cha eet. Describ several exam y PPT/PDF s d each scena be a team p er. Less ollowing prom y is being a to ortant?	s that studen son Act with the "We e the workp oyee is like e works tog hy. Explain h other. 7 to describ aracteristics e each one ples of each lides 8-11. rio and ask layer based on Refle eam player a team play	he lesson. E ints described ivity: ore a Team! of a Team in ore what a tea of a team pland what it r and what it r As you go the students to so on the chart ection: ge students in your work	d in part 1. <b>"Activity</b> ng on a team. f a team. Each ke sure their embers/ am player is. ayer on their neans. Give hrough each share ways acteristics of a in discussion:



#### Lesson 1: Unit 7 Instructor Notes and Suggestions The following activity sheets will be used in lesson 1: Team Player Map Students will use Activity 7:1.1 this sheet as a reference to what it We're a Team! means to be a team player. Being a team player at your workplace means that you are willing to work and interact with other employees in a respectful and professional manner. ...have positive attitudes ... are trustworthy ...have self-control Team players... ...are adaptable ...respect differences

## Lesson 2: Part 1 and 2 Overview

#### Communicating and Developing Work Relationships

In this lesson, students will learn the importance of effective communication with employers and other employees in order to develop work relationships.



#### Students participating in this lesson will learn:

- 1. why positive relationships at work are necessary.
- 2. the characteristics of healthy work relationships.
- 3. tips for developing new relationships at work.
- 4. how to communicate their needs to employers and other employees.

#### Students will be able to:

- 1. implement tips for developing strong relationships at work.
- 2. describe what makes a positive relationship at work.
- 3. determine the most appropriate person to ask for help.

#### Target Outcome:

- 1. Students will understand the importance of developing and maintaining relationships at work for long term success.
- 2. Students will have a set of tips and tools for developing these relationships
- 3. Students will understand how to effectively communicate their needs.

#### Measurable Outcome:

- 1. Students will be able to describe how they can develop and maintain work relationships and explain which types of conversations work best in the workplace.
- 2. Students will be able to explain who the most appropriate person is to ask for help when they need assistance.

{Adapted from "Model Transition Program" Job Readiness and the Employment Resource Book from Center for Practice Innovators}

## Lesson 2: Part 1

Unit 7

#### Developing Relationships at Work

ELA/CDOS	ELA	Speaking & Listening 11-12.1a,b,c,d 11-12.4	Reading	Writing 11-12.4 11-12.10	<b>Language</b> 11-12.1 a 11-12.2 b
Standards	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8		3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3	2- 1, 2 3a 1 3b 1 (AH)
Lesson Materials	1. PowerPo 2. "Helpful ł	· · ·		<b>`</b>	ble as PDF) Activity 7:2.1
Instructor Preparation	<ol> <li>Preview PPT/PDF slides 12-17.</li> <li>Make enough copies of Activity 7:2.1 as needed.</li> </ol>				
Lesson         Details	<ol> <li><u>ASK:</u> Hore</li> <li>Display <b>F</b> good frien your good became f</li> <li>Next, view qualities of While goid all coword important everyone because necessar friendship</li> <li><u>ASK:</u> Whithat they</li> </ol>	e lesson by en hips can dev w do you know PT/PDF slie nd listed on the d friends to so friends). w PPT/PDF of a good frie ng through the kers will bec to demonst that they we someone is ily mean that o with them. hat do you the are really you	elop at wor ow that som de 12. Disc the slide. (f students. E slides 13-7 end translat the slides, r ome friends rate the qua ork with. A friendly with t they are lo <i>nink people</i> our friend? (	hat often tim k. heone is a g cuss the qua Optional: D Explain how <b>17</b> and discu- te to the work alities of a g lso explain h them at work boking to de do at work a saves you a	ood friend? alities of a escribe one of and why you uss how the rk setting. ents that not it is still ood friend to that just ork, does not evelop a strong

## Lesson 2: Part 1 (continued)

Unit 7

### Developing Relationships at Work

Lesson Details	<ol> <li>Lesson Activity:         <ol> <li>Provide each student with the "Helpful Hints for Talk- ing With Coworkers" Activity 7:2.1 sheet.</li> </ol> </li> <li>Read through the tips together, discussing each one and give examples of how each tip looks when used in the workplace. (Optional: Have students role play one or more of the tips)</li> <li>After reading through the helpful hints, explain that after you get to know a coworker better, you will have a better idea about whether or not the person may become a friend. Have students refer to the section of the activity sheet that includes information about deepening work relationships.</li> <li>Have students think of ways that they could deepen a friendship with a coworker and write down their thoughts on their activity sheet. (ex. spend time during breaks, exchange phone numbers, begin sharing personal informationetc.)</li> <li>Next, focus on the "topics to avoid" on the activity sheet. Read through each topic and discuss why these topics aren't great conversation topics for the workplace.</li> <li>Finally, go over disclosing disabilities to coworkers. Read through the points to consider and have a discussion about when disclosure might be right.</li> </ol>
	<ul> <li>Lesson Reflection:</li> <li>Use the following prompts to engage students in discussion: <ul> <li>What could you do if one of your coworkers is not friendly?</li> <li>How can you be friendly even if you are in a bad mood? If someone else is in a bad mood?</li> <li>When talking with a coworker, what might you do if someone brought up a topic that you didn't want to discuss?</li> </ul> </li> </ul>

Team Player Map

Activity 7:2.1

# Helpful Hints For Talking With Coworkers

Getting the Conversation Started:



- . smile
- keep eye contact

## Set the Tone

 Let people know how happy you are to have the job and are looking forward to meeting them all.



#### QUICK TIP

Keep conversation related to work at first, until you get to know your coworkers.



## **Conversation Topics for Your First Day:**

## QUICK TIP >>>>>

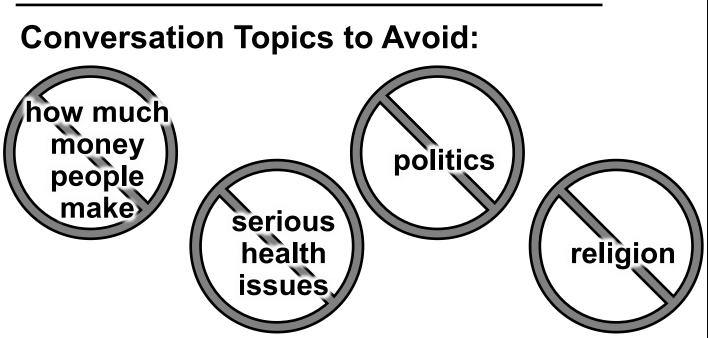
Avoid asking questions and sharing information that is too personal until you develop stronger relationships.



## **Deepening My Work Relationships:**

Write down some things that you can do to make your relationships stronger with a new coworker:

#### Activity 7:2.1 (continued)



## Disclosing your disability to your coworkers:

Although the decision to disclose your disability is YOURS, you may want to hold off mentioning it until your coworkers know you better. **Here are some things to think about:** 

Why kinds of help do you think you will need to get your job done?

What is the most effective way to communicate with you?

How much information will you share about your medications?

Do you need accommodations or assistive technology?

## Lesson 2: Part 2

#### Unit 7

#### Communicating with Employees and Employers:

ELA/CDOS	ELA	Speaking & Listening 11-12.1a,b,c,d	Reading	<b>Writing</b> 11-12.4	Language
Standards	CDOS	11-12.4 2- 1, 2 3a- 1, 2, 3, 4, 7, 8		11-12.10 3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3	11-12.2 b 2- 1, 2 3a 1 3b 1 (AH)
Lesson Materials	<ol> <li>PowerPo</li> <li>"Coworke</li> <li>"Passive,</li> <li>Chart paper</li> </ol>	er vs. Super , Aggressive	visor" Activi , of Assertiv	ty 7:2.2	ble as PDF) 7:2.3
Instructor Preparation	<ol> <li>Make end</li> <li>Gather cl chart:</li> </ol>	<ol> <li>Preview PPT slides 18-25.</li> <li>Make enough copies of Activities 7:2.2, 7:2.3 as needed.</li> <li>Gather chart paper and marker. Make the following chart:         <ul> <li>Video: Part 1</li> <li>Video: Part 2</li> <li>Video: Part 3</li> </ul> </li> </ol>			
Lesson Details	at work. 2. Explain the communities their needs 3. View <b>PP</b> students situation. <i>needed a</i> <i>Neighbor</i> 4. Explain the go to for beginning job and ke essential 5. Discuss the most like	he tips from hat one of th cate with ot ds if they ne <b>T/PDF slides</b> discuss who <i>(Ex. Who</i> <i>a ride to wor</i> <i>?)</i> hat in a worl help when v g a job, they nowing the that sometim ly be answe uestions mi	he ways the hers at work ed help or a <b>s 18-20</b> . W o they would would you g k? A brothe kplace, it is ve need it. may have o right persor hes the ques red by othe	ommunicat y will need k will be to assistance. /ith each s d go to for he go to for he er/sister? F important t Explain that questions a n to ask for stions that	communicate lide, have help with each <i>lp if you</i> Parent? to know who to at when first about their new help is they have can s, while more

## Lesson 2: Part 2 (continued)

#### Communicating with Employees and Employers

	<ol> <li>Lesson Activity (Part 1):</li> <li>Provide each student with the "Coworker vs. Supervisor" Activity 7:2.2 sheet.</li> <li>Work together to read through each situation. Discuss whether a coworker or supervisor is more appropriate to go to for help. Be sure to discuss why.</li> </ol>
Lesson         Details	<ul> <li>Lesson Activity (Part 2):</li> <li>1. Explain that in addition to knowing when and who to go to for help, <i>how</i> you communicate and ask for help is equally as important. Explain that effective communication is key to meet your own needs as a well as being a successful team player.</li> <li>2. Display your chart paper with the three columns. Explain that you are going to watch a video clip about communication.</li> <li>3. Watch the short video clip on PPT/PDF slide 21, or view the following video: youtube video: https://www.youtube.com/watch?v=o6LcPfnwGec. Without giving too much detail, explain that students are going to watch the same scenario 3 different ways. Instruct students that you would like them to observe the communication style between the people in each scenario.</li> <li>4. Stop the video after the "passive communication" segment and ask students to share what they observed in the interaction between the two women. Write their responses in the left column of the chart paper.</li> <li>5. Continue the video to watch the "aggressive communication" segment. Repeat the same process of recording students' responses in the middle column.</li> <li>6. Finish with the "assertive communication" segment and record students' responses.</li> <li>7. After completing the chart, compare the different communication styles. <u>ASK</u>: Which way do you think was the most effective and got the best results?</li> <li>8. View PPTPDF slides 22-25 to define the 3 main types of communication styles: passive, aggressive, and assertive.</li> </ul>

## Lesson 2: Part 2 (continued)

#### Communicating with Employees and Employers

Communicating with Employees and Employers

Activity 7:2.2

## Coworker vs. Supervisor

Look at each situation. Decide whether you should ask a coworker or a supervisor for help. Place an "X" in the correct column.

Work Situation	l should ask a coworker	l should ask my supervisor
I need some time off from work to attend a family member's wedding.		
I am having trouble with a new machine that I am supposed to work.		
I am sick with the flu and can't come in to work today.		
I have a question about where to hang my coat when I arrive at work.		
I need to change my work availability.		

## Activity 7:2.2

Work Situation	l should ask a coworker	I should ask my supervisor
A customer asked me a question that I don't know the answer to.		
I am unsure about how to punch in and out of work.		
The restaurant that I bus tables at is really busy today and I am having a hard time keeping up.		
The customer I am talking with on the phone is becoming angry.		
I am having an issue with another coworker.		
I am unsure about when my lunch break is.		
I saw another coworker take some cash from the register at the store I work in.		

Communicating with Employees and Employers

Activity 7:2.3

## Passive, Aggressive, or Assertive?

#### **Tips to Being Assertive**

Follow these tips to help you become more assertive in your communication with others.

Eye contact—Avoid harsh stares. Do not stare at the person talking 100% of the time.

**Physical contact**—Keep a comfortable distance between you and the person you are talking to.

Gestures—Hand gestures can help add to what you are saying, but don't over-do it.

**(**)) Voice tone and volume—Your voice should be loud enough to be heard, but not so loud that you overpower others.



**Timing**—If you need to talk to someone about a concern, find the most appropriate time. A week later to discuss an issue is too late, while doing it when you are the most upset is too soon.

 $\neg$  ( $\bigcirc$  Listen—Do not do all the talking. Give the other person a chance to respond

Identify which communication style is being used in the statements below. Use the following codes to indicate your answer:

- P = Passive AS = Assertive AG = Aggressive
  - 1. "That is the dumbest idea I've ever heard. Don't you ever think before speaking?"
- 2. "Let's rethink this together to come up with a better solution."
- 3. "I guess we can do it that way, even though I really don't want to"
- 4. "Look, we can do it my way or not at all!"
- \_\_\_\_ 5. "This is probably the wrong answer but. . . ."
- 6. "I feel uncomfortable when you are too hard on yourself. I wish you would be gentler with yourself."
  - 7. "I will not be able to carpool with you. I sometimes work later than usual."
  - 8. "Man, you just don't get it, do you?"
  - 9. "Would you mind if we talked for a minute? I have a couple of questions."

#### Activity 7:2.3 (TEACHER GUIDE)

Identify which communication style is being used in the statements below. Use the following codes to indicate your answer:

- P = Passive AS = Assertive AG = Aggressive
- <u>AG</u> 1. "That is the dumbest idea I've ever heard. Don't you ever think before speaking?"
- <u>AS</u> 2. "Let's rethink this together to come up with a better solution."
- P 3. "I guess we can do it that way, even though I really don't want to"
- AG 4. "Look, we can do it my way or not at all!"
- \_\_\_\_ 5. "This is probably the wrong answer but. . . ."
- <u>AS</u> 6. "I feel uncomfortable when you are too hard on yourself. I wish you would be gentler with yourself."
- AS 7. "I will not be able to carpool with you. I sometimes work later than usual."
- AG 8. "Man, you just don't get it, do you?"
- AS 9. "Would you mind if we talked for a minute? I have a couple of questions."

## Lesson 2:

#### Unit 7

#### Instructor Notes and Suggestions

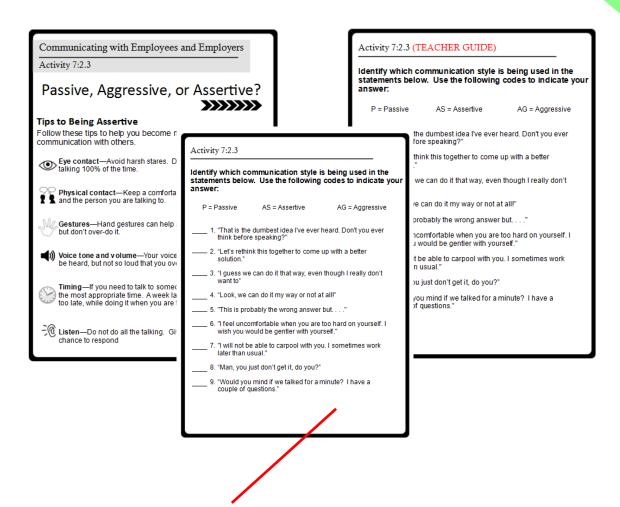
#### The following activity sheets will be used in lesson 2:

Students will use Activity 7:2.1 this sheet as a Activity 7:2.1 reference to what it how much politics means to be a **Conversation Topics for Y** Team Player Map team player. Activity 7:2.1 religion QUICK TIP >>>>> Helpful Hints For Talking With Avoid asking questions and shari too personal until you develop str Coworkers to your coworkers: hobbies or our disability is YOURS, you special Getting the ntil vour coworkers know interests **Conversation Started:** think about: will need to get your job Introduce Yourself • offer a firm handshake books, QUICK TIP >>>>> movies ommunicate with vou? or TV Keep conversation smile re about your medications? keep eye contact related to work at first, shows until you get to know ssistive technology? your coworkers. S the weather Starter Questions S "How long have you worked here?" Set the Tone Let people know how happy you are to have "What are your responsibilities? the job and are looking forward to meeting them all Activity 7:2.2 I should ask a I should ask Work Situation coworker my supervisor A customer asked me a question that I don't know the answer to I am unsure about how to punch in Students will use this sheet to Communicating with Employees and Employers practice determining who they Activity 7:2.2 would ask for assistance in Coworker vs. Supervisor different situations Look at each situation. Decide whether you should ask a coworker or a supervisor for help. Place an "X" in the correct column. I should ask a I should ask Work Situation my supervisor coworker I need some time off from work to attend a family member's wedding I am having trouble with a new machine that I am supposed to work I am sick with the flu and can't come in to work today I have a question about where to hang my coat when I arrive at work l need to change my work availability.

## Lesson 2:

#### Unit 7

#### Instructor Notes and Suggestions



Students will use these sheets to practice determining different types of communication as well as learning tips for being assertive

## Lesson 3: Part 1 and 2 Overview

Unit 7

#### Developing Good Customer Service Skills

## In this lesson, students will learn the best practices for working with customers in different situations.

## Ŵ

#### Students participating in this lesson will learn:

- 1. strategies and tips for effective customer service when working with a customer face to face.
- 2. strategies and tips for effective customer service when working with a customer over the phone.
- 3. how to deal with difficult customers in a professional manner.

#### Students will be able to:

- 1. describe the qualities of good customer service both in person and over the phone.
- 2. handle customers in difficult situations.

#### Target Outcome:

- 1. Students will understand the importance of quality customer service when working with customers face to face and over the phone.
- 2. Students will have tools and strategies for dealing with difficult customers.

#### Measurable Outcome:

1. Students will be able to demonstrate what good customer service looks like both in person and over the phone.

## Lesson 3: Part 1

Customer Service Face to Face

		Speaking &	Reading	Writing	Language
ELA/CDOS	ELA	<b>Listening</b> 11-12.1a,b,c,d 11-12.4			11-12.3
Standards	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8			2- 1, 2 3a 1,2,3,4,6, 7,8 3b 1,3, 4,6, (BIS)
Lesson Materials	<ol> <li>PowerPo</li> <li>Chart paper</li> <li>"Providing</li> </ol>		ker		
Instructor Preparation	<ol> <li>Preview F</li> <li>Collect cF</li> <li>Make end</li> </ol>	nart paper ar	nd marker	7:3.1 as neo	eded
	illustrate service. 2. To begin	son, student both positive the lesson, c what custom	and negat display <b>PP1</b> her service i	n a series o ive example <b>7/PDF slide</b> is.	
		Customer Se <u>OKS</u> Like	rvice Wh	nat Good Cus <u>SOUND</u>	tomer Service <u>S</u> Like
Lesson Details • The worker sm customers		ners eye contact with ners Customers • The worker's voice keeps calm, even when the customer is upset.			
	looks and See exan 5. Next, disp clicking o use the fo	to share wha I sounds like nples in red a play <b>PPT/PD</b> on the image	at they think . Write the above. <b>F slide 27</b> on the slid : <u>https://wv</u>	to view the view the c. If not usi	omer service s on the chart. e first clip by ng the PPT, .com/watch?

## Lesson 3: Part 1 (continued)

#### Customer Service Face to Face

	<ol> <li>Watch this video with the students. Tell students that you would like them to focus on how the two people in the video interact with each other. After watching, ask students to express how they think the interaction between the two people went.</li> <li><u>ASK:</u> Was this a positive or negative customer experience? How could the delivery man have provided a more positive customer experience? How could the delivery man have provided a more positive customer experience?</li> <li>One thing to point out about the interaction is that neither worker was receptive to the other person and didn't pick up on the tone of the conversations (for example, the receptionist kept on talking even though the delivery worker seemed annoyed or disinterested.)</li> <li>Explain that today they are going to learn some important tips on how to provide a positive customer service experience.</li> </ol>
<b>Lesson</b> Details	<ol> <li>Lesson Activity:         <ol> <li>Provide each student with the "Providing A+ Customer Service" Activity 7:3.1 sheet. Explain that they will be watching a series of video clips that will help illustrate the A+ qualities of customer service.</li> <li>Display PPT/PDF slide 28 to view the second video clip by clicking on the image, or visit the following site: https://www.youtube.com/watch? v=7rJTAp6G57A&amp;index=10&amp;list=PL3F79BA3148626C28</li> <li><u>ASK</u>: What did we see in the video that we could add to our chart paper on what good customer service looks and sounds like?</li> </ol> </li> <li>Add additional qualities of good customer service that were demonstrated in the video on the chart paper.</li> <li>Draw students' attention to the portion of their activity sheet titled "A Happy Customer is a Repeat Customer" and read through each tip.</li> <li>Next, display PPT/PDF slide 29 to view the final video clip or visit the following site: https://www.youtube.com/watch? v=wFs6tQ07hVw&amp;list=PL3F79BA3148626C28&amp;index=7</li> </ol>

## Lesson 3: Part 1 (continued)

Customer Service Face to Face

	7. After watching this video, direct students' attention to the portion of their activity sheet titled "Dealing with Difficult Customers." Review the tips on the activity sheet for dealing with difficult customers. Lesson Reflection:
	1. After viewing the videos, engage students in discussion using
	the following prompts:
	<ul> <li>Why is customer service so important?</li> <li>What can you do if you are having a difficult time with a customer and can't seem to solve the problem?</li> <li>What do you think will be the hardest part of providing customer service?</li> <li>What can you do NOW to belo prepare yourself for</li> </ul>
	<ul> <li>What can you do NOW to help prepare yourself for providing good customer service?</li> </ul>
Lesson	
Details	
Details	

## Customer Service Face to Face

Activity 7:3.1

## Providing A+ Customer Service

#### A happy customer is a repeat customer:

#### Be confident:

I can show I am confident by...

- standing tall
- speaking clearly to the customer
- maintaining eye contact with the customer



#### Know your product or service:

I can learn the product/service I am providing to customers by...

- · observing how other workers complete their job
- asking questions when I don't understand something
- learning over time—as you work at your job longer, you will learn your product or service better!

#### Be pleasant:

I can show that I am pleasant by...

- smiling at the customer
- speaking with an upbeat voice

#### Take time to listen:

I can show I am listening by...

- maintaining eye contact with the customer
- not rushing the customer when they are speaking
- not interrupting the customer when they are speaking

### Activity 7:3.1 (continued)

## **Dealing With Difficult Customers**

#### Stay calm:

I can show I am calm by...

- not raising my voice
- staying in control of my emotions

#### Get to the root of the problem:

I can learn what the real problem is by...

- asking the customer what I can do to fix the problem
- listening to what the customer is upset about

#### Don't take it personally:

• Understand that the customer is not personally upset with YOU, but upset at the situation.

#### Get assistance if needed

• If you are unable to solve the issue, get assistance from your supervisor to help.

#### Phrases to use when dealing with a difficult customer:

"I can see you're upset..." *"I am sorry you are upset…"* "What can I do to fix things?" *"I'm sorry to hear that..."* correctly...." "If you would like, I can..."

"I apologize for this misunderstanding..." "Let me see if I'm understanding you

"It sounds like you need..."



## Lesson 3: Part 2

Customer Service Over the Phone (Adapted from East Baltimore Pipeline Job Readiness Training Curriculum)

ELA/CDOS	ELA	Speaking & Listening 11-12.1a,b,c,d 11-12.4	Reading	Writing	Language 11-12.3			
Standards	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8			2- 1, 2 3a 1,2,3,4,6, 7,8 3b 1,3, 4,6, (BIS)			
Lesson Materials	<ol> <li>PowerPoint (PPT) Slides 30-33 (also available as PDF)</li> <li>A phone to be used as a prop</li> <li>"Communicating with Customers Over the Phone" Activity 7:3.2</li> </ol>							
Instructor Preparation	<ol> <li>Preview the PowerPoint slides 30-33.</li> <li>Obtain a cell phone or other phone to be used as a prop.</li> <li>Print off enough copies of Activity 7:3.2 as needed.</li> </ol>							
Lesson         Details	<ol> <li>Print off enough copies of Activity 7:3.2 as needed.         Lesson Introduction:     </li> <li>Begin the lesson by providing each student with the         "Communicating with Customers Over the Phone"         Activity 7:3.2 sheet.     <li>Ask students to rate their comfort level with talking on the         phone on a scale from 1-10 on their activity sheet.</li> <li>Explain that some jobs will require them to communicate         with customers over the phone. Today you are going to         focus on the tips that will help them provide good custom-         er service over the phone.</li> <li>Display PPT/PDF slide 30 to view the a video clip, or visit         the following site: <a href="https://www.youtube.com/watch?v=F8dlmol79ew">https://www.youtube.com/watch?v=F8dlmol79ew</a>     After watching the video using the following prompts to     discuss the video:         <ul> <li>How would you have felt if you were the customer             on the phone?             <ul> <li>How could the employee have improved her             communication with the customer?</li> </ul> </li> </ul></li></li></ol>							

## Lesson 3: Part 2 (continued)

#### Customer Service Over the Phone

**Lesson Activity:** 1. Draw students' attention back to Activity 7:3.2. Read through "tips for talking on the phone" section. Discuss each one and give examples as needed. 2. Next, view PPT/PDF slide 31-33. Read through each scenario together as a group. Invite one student to be the employee while you play the role of the customer. Have students role play the scenario by using the **phone prop**. Have students practice things that they could say using some of the phrases provided on their activity sheet. Examples: "Good morning, thank you for calling \_\_\_\_\_, this is \_\_\_\_\_, how may I help you?" "One moment please..." "I understand...." 3. If needed, role play the same scenario more than once with Lesson a different student. Stop to discuss ways to improve their Details communication skills with the customer. Lesson Reflection: 1. Use the following prompts to engage students in discussion: • Why is having great phone skills important? • What do you need to work on in order to be able to provide good phone customer service? • What steps can you take to become more comfortable on the phone? How will your phone etiquette represent the business/ company that you work for?

## Customer Service Over the Phone

Activity 7:3.2

## Communicating With Customers Over the Phone

#### How comfortable are you talking on the phone?

Place an X on the line that best represents your comfort level.



NOT comfortable at all 5 SOMEWHAT comfortable



## ר<sup>י</sup> TIPS FOR TALKING ON THE PHONE:



Smile *before* you answer the telephone. This will help you to begin thinking positively, which is communicated to the customer in the tone of your voice.



Try to answer the phone on the second ring. This shows customers that you ready and waiting to assist them .



Use the same opening statement each time you answer the phone. "Good morning/afternoon. Thank you for calling \_\_\_\_\_, this is \_\_\_\_\_, how can I help you?"



Listen closely to what the customer is saying so that you can best assist them.

#### Activity 7:3.2 (continued)

#### TIPS FOR TALKING ON THE PHONE (continued)



Never eat or drink while taking phone calls.



Talk slowly and clearly. Your voice should be upbeat.



Repeat back the customer's needs and what will be done to meet them. "I would just like to make sure I am understanding you correctly. You would like \_\_\_\_\_. We can \_\_\_\_.



Be honest. Do not tell a customer that your company can do something if in reality you can't.



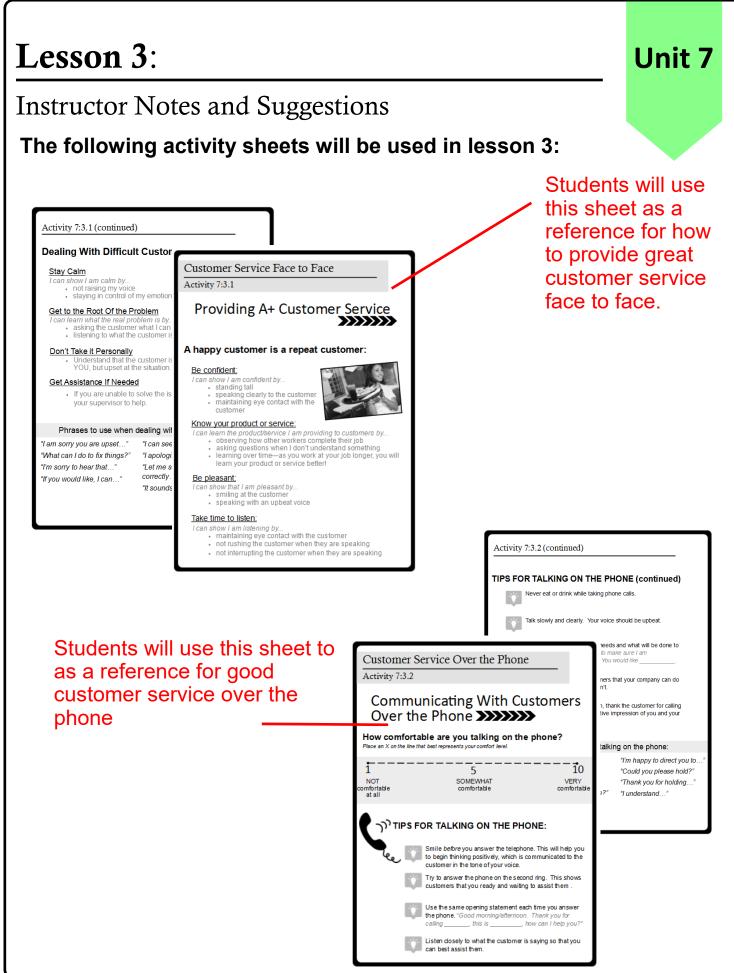
At the end of the conversation, thank the customer for calling to leave the caller with a positive impression of you and your company.

#### Phrases to use when talking on the phone:

"Thank you for calling..." "One moment please..." "How may I help you..."

"Could you please describe the issue?"

*"I'm happy to direct you to…." "Could you please hold?" "Thank you for holding…." "I understand…."* 



## Lesson 4: Part 1 and 2 Overview

Unit 7

#### Managing Stress

## In this lesson, students will learn tips and strategies for dealing with stress.



#### Students participating in this lesson will learn:

- 1. to identify specific things or situations that make them stressed.
- 2. strategies for handling their stress in effective and healthy ways.

#### Students will be able to:

- 1. describe what cause them to be stressed.
- 2. develop a plan for handing their stress.

#### Target Outcome:

1. Students will understand the importance of knowing what causes them stress and how to control their stress.



#### Measurable Outcome:

1. Students will be able to describe what causes them stress and describe their action steps for dealing with their stress.

## Lesson 4: Part 1

Unit 7

Identifying My Stress Triggers

ELA/CDOS Standards	ELA	<b>Speaking &amp;</b> Listening 11-12.1 a, c 11-12.2 11-12.4	Reading	Writing 11-12.4 11-12.10	<b>Language</b> 11-12.2 b			
	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8		3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3				
Lesson Materials	<ol> <li>"Ranking My Stress" Activity 7:4.1</li> <li>Managing Stress Role Playing Cards</li> </ol>							
Instructor Preparation	<ol> <li>Collect chart paper and marker.</li> <li>Print off enough copies of Activity 7:4.1 as needed.</li> </ol>							
Lesson         Details	<ul> <li>Lesson Introduction:</li> <li>Begin the lesson by asking students to think about things that make them nervous and/or upset? It might be helpful to first begin by sharing a personal example. (ex. getting caught in traffic makes you feel nervous that you won't get to work on time).</li> <li>Next ask students to think about how they act when they become nervous or upset. (ex. start to fidget)</li> <li>Explain that the things that make us nervous or upset is called stressed. How we respond to our stress is called stress management.</li> <li>Tell students that if for any reason they become stressed in the workplace, it's important to show that you have strategies to manage and take control of your stress.</li> <li>Lesson Activity (Part 1):</li> <li>Provide each student with the "Ranking My Stress" Activity 7:4.1 sheet. Explain that you want students to look at all the possible stress triggers on this sheet and rank them from high stress to low stress.</li> <li>Students can work independently or as a whole group to work through and rank each stress trigger.</li> </ul>							

# Lesson 4: Part 1 (continued)

Unit 7

# Identifying My Stress Triggers

	<ol> <li>Lesson Activity (Part 2):</li> <li>Next, decide whether you'd like to work as a whole group or small group for the role playing portion of this lesson.</li> <li>Students will read though a scenario and role play each situation two ways. The first time, the students will respond to the stress situation with frustration. The second time they will practicing handling the stress situation calmly.</li> <li>Either as a whole class, or in small groups, use the Managing Stress Role Playing Cards to role play each situation. Module one situation for the group first.</li> </ol>
Lesson         Details	situation. Module one situation for the group first. <b>Lesson Reflection:</b> 1. Use the following prompts to engage students in discussion: <i>How easy or difficult was it to handle each sample stress situation calmly?</i> <i>Think about a time that was personally stressful for you. How did you handle it. If you handled it with frustration, how could you have handled it differently?</i> <i>What types of things might stress you out at work?</i>

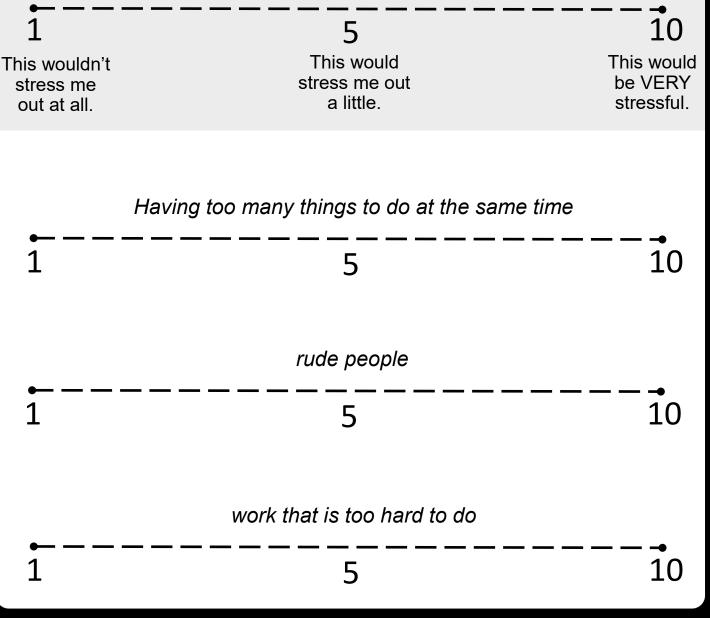
# Identifying My Stress Triggers

Activity 7:4.1

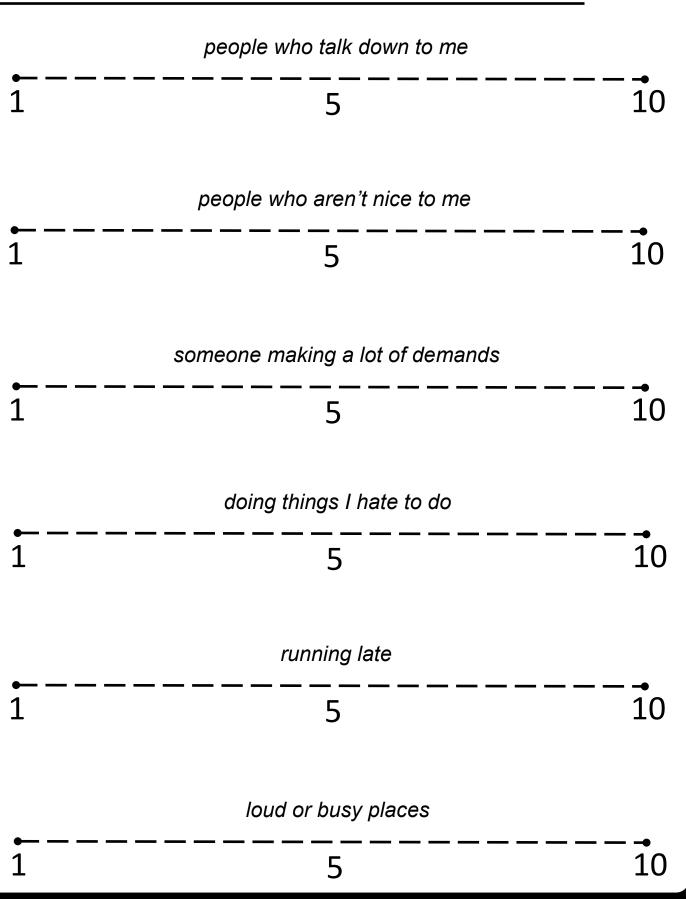
# Ranking My Stress

Read each statement below. Rate how stressful each situation would be for you. Place the an X closer to the 10 for more stressful situations and closer to the 1 for less stressful situations.

Use the scale below to rank your stress.



Activity 7:4.1



You are late for the bus and you watch it go by.	A coworker or employer criticizes your work.
First role play: Shout at the bus and have a temper tantrum.	<u>First role play</u> : Snap back and criticize their work.
<u>Second role play</u> : Calm down by taking positive action. Call the employer to explain, call a friend or family member for a ride, or wait patiently for the next bus.	<u>Second role play</u> : Take a break and review the instructions and quietly ask a manager if the work is being done correctly.
A customer is ruining the display that you just set up.	Someone spills coffee on your new uniform. You are not sure if it was an accident or not.
the display that you	on your new uniform. You are not sure if it

# Lesson 4: Part 2

#### Managing My Stress Triggers {Adapted from "Model Transition Program" Job Readiness, Module 4}

ELA/CDOS Standards	ELA	<b>Speaking &amp;</b> Listening 11-12.1 a, c 11-12.2 11-12.4	Reading	Writing 11-12.4 11-12.10	<b>Language</b> 11-12.2 b
	CDOS	2- 1, 2 3a- 1, 2, 3, 4, 7, 8		3b 1, 2, 3, 4, 5, 6 (AH) 2- 1, 2, 3	
Lesson Materials	<ol> <li>PowerPoint (PPT) Slides 34-38 (also available as PDF)</li> <li>"Taking Control" Activity 7:4.2 sheet</li> <li>Chart paper and marker</li> </ol>				
Instructor Preparation	<ol> <li>Preview the PPT/PDF slides 34-38.</li> <li>Collect chart paper and marker.</li> <li>Print off enough copies of Activity 7:4.2 as needed.</li> </ol>				
Lesson         Details	<ul> <li>hand) if t</li> <li>While go why the s might res</li> <li>4. Explain to not only i thinking a appropria</li> <li>1. Provide s</li> <li>7:4.2 show cause the sheet. It 1 or a ne a master to create things to</li> </ul>	he ranking a T/PDF slides nario and as he situation ing through situation work pond. o students the dentifying the about how the	s 34-38 to s sk them to s on the slide each slide, uld stress the hat today the ney can man soon Act n the "Takin tudents lis the first co mething all e chart pape its can use ersonal list, rude people	part 1 of the students. ( stand up (or would strephave stude have stude nem out and a stress trig nage their s <b>ivity:</b> ng Control' t up to 5 the lumn of theil ready discusser and a mail ideas from if desired (or e, boring wo	Go through raise their ess them out. nts explain d how they g to focus on gers, but also otress in an <b>'Activity</b> ings that r activity sed from part <b>rker</b> to create the master list (ex. too many ork, work that

Unit 7

# Lesson 4: Part 2 (continued)

Unit 7

# Managing My Stress Triggers

	<ol> <li>In the second column, have students write down the ways that they show they are stressed. (they get loud, cry, begin snapping at people, breathing heavily, start to sweatetc). Again, create a master list on chart paper.</li> <li>Have students use the master list, or include their own ideas, to write down ways they personally act when they are stressed in the second column.</li> <li>Finally, once again brainstorm strategies that students can use to help manage their stress (take a deep breath, listen to music on your break to calm yourself, have a person you can talk to) etc.). Students can write down their personal strategies in the final column on their activity sheet.</li> </ol>
Lesson Details	<ol> <li>Lesson Reflection:</li> <li>Explain that by knowing what stresses them out and having strategies prepared ahead of time, they can manage their stress.</li> <li>Use the following prompts to engage students in discussion:         <ul> <li>What are some things that you can do to avoid stress? (ex. being late for work would stress you out, so setting the alarm a few minutes early will give you extra time so that you don't feel rushed)</li> <li>How does managing your stress show that you are a good employee?</li> </ul> </li> </ol>

Managing My Stress Triggers

Activity 7:4.2



Use the chart below to help you come up with strategies to help you deal with your stress.

l get stressed out when	l show my stress by	I know I can handle my stress if I just

#### Lesson 4: Unit 7 Instructor Notes and Suggestions The following activity sheets will be used in lesson 4: Students will use this sheet to begin thinking about Activity 7:4.1 things that cause them people who talk dow stress. 5 Identifying My Stress Triggers Activity 7:4.1 people who aren't r Ranking My Stress 1 5 Read each statement below. Rate how stressful each situation would be for you. Place the an X closer to the 10 for more stressful situations and closer to the 1 for less stressful situations. someone making a lo Use the scale below to rank your stress 5 ī 10 5 Students will use this sheet to This would stress me out a little. This would doing things I ha be VER) stressful stress me out at all. help them develop a plan for 5 managing their stress. Having too many things to do at the same time running la \_\_\_\_\_ 10 5 5 rude people loud or busy p 10 5 5 Managing My Stress Trigge work that is too hard to do Activity 7:4.2 10 1 5 Taking Control Use the chart below to help you come up with strategies to help you deal with your stress. You are late for the A coworker or bus and you watch it employer criticizes I know I can l show my stress by... I get stressed out when... go by. handle my stress if I your work. just... First role play: Shout at the bus First role play: Snap back and and have a temper tantrum. criticize their work. Second role play: Calm down by Second role play: Take a break taking positive action. Call the and review the instructions and employer to explain, call a friend quietly ask a manager if the or family member for a ride, or work is being done correctly. wait patiently for the next bus. Someone spills coffee on your new uniform. A customer is ruining You are not sure if it the display that you was an accident or not. just set up. First role play: Accuse the employee and demand they pay for the cleaning. First role play: Yell at the customer Students will use these cards Second role play: Take a deep Second role play: Express that what they did was hurtful and breath and offer to help the for a role playing activity. customer (if that is part of the job description) or get another apology graciously. If the response employee to assist the customer is insensitive, quietly ask a manager for help in solving the problem.

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# Lesson 5:

**Decision-Making Skills** 

(Please Note: This lesson only has one part)

# In this lesson, students will learn tips and strategies for dealing with stress.



### Students participating in this lesson will learn:

- 1. the seven main steps to making effective decisions.
- 2. how to take one or more of their personal decisions through the seven steps.

#### Students will be able to:

- 1. describe the components of each step in the decision making process.
- 2. use the seven steps in their own life.

### Target Outcome:

- 1. Students will understand the importance having a specific process to make important decisions in both their personal and work life.
- 2. Students will feel confident in making effective decisions.



#### Measurable Outcome:

1. Students will be able to show how the seven decision-making steps can be applied to one of their own personal decisions.

Unit 7

# Lesson 5:

Unit 7

Decision-Making Skills {Adapted from East Baltimore Pipeline Job Readiness Training Curriculum}

ELA/CDOS Standards	ELA CDOS	Speaking & Listening           11-12.1 a, c           11-12.2           1           2- 1, 2           3a- 1, 2, 3, 4,           7, 8	Reading	Writing	Language 11-12.6
Lesson Materials	<ol> <li>"Seven Steps to Great Decision Making" Activity 7:5.1</li> <li>Chart paper and marker (optional)</li> </ol>				
Instructor Preparation	<ol> <li>Print off enough copies of Activity 7:5.1 as needed.</li> <li>Collect chart paper and marker. (optional)</li> </ol>				
Lesson         Details	<ol> <li>Begin they that they decision. personal</li> <li>Give stuck they have Spend so</li> <li>Explain the small, fro apply for. require m and thoug</li> <li>Describe decisions clear dec consider of each do</li> <li>Read throw Activity 6 their decining</li> </ol>	each student Making" A e lesson by a recently ma To get thing example. dents a few r e made, or r ome time sha hat we make om what to e Explain tha nuch though ght in order to students s that they ne ision-making all the possi lecision they ough the sev .5.1 sheet.	ctivity 7:5. asking stude de. It could gs going, youn minutes to I need to make aring out the edecisions at for break at some decisions at some de	Seven Step 1 sheet. ents to sha be a sma bu may wan ist a few de te on their a eir lists. all the time fast to what cisions we ers need ca eright decisions we ers need ca workplace, e. It is help b help then well as the students co eir list. Tell	re a decision Il or large It to share a ecisions that activity sheet. a, both big and at type of job to make don't areful planning sion. there will be oful to use a n carefully consequences bottom of the choose one of students that

# Lesson 5: Part 1 (continued)

# Unit 7

# Decision-Making Skills

	<ol> <li>Lesson Activity:</li> <li>Before working through the process, read through the information provided for each step and the prompts listed in each box.</li> <li>Next, together as a group, go back through each step, separately stopping at each step to allow students to fill out each box prompt.</li> <li>Option: If desired, choose a sample example for all students to use to help them understand how the process works. Talk through the process using the chart paper and marker to write down thoughts and ideas for each step. You can then go back through the steps and have them do their own personal example on their activity sheet.</li> </ol>
Lesson Details	<ul> <li>Lesson Reflection:</li> <li>1. Use the following prompts to engage discussion: <ul> <li>How can using a decision-making process help you to make the right decision?</li> <li>What are some decisions you may need to make at or about work?</li> <li>Are some decisions considered more important that others? What makes a decision important?</li> </ul> </li> </ul>

**Decision-Making Skills** 

Activity 7:5.1

# 7 Steps to Great Decision-Making

In the box below, write down several decisions that you have made, both big and small.

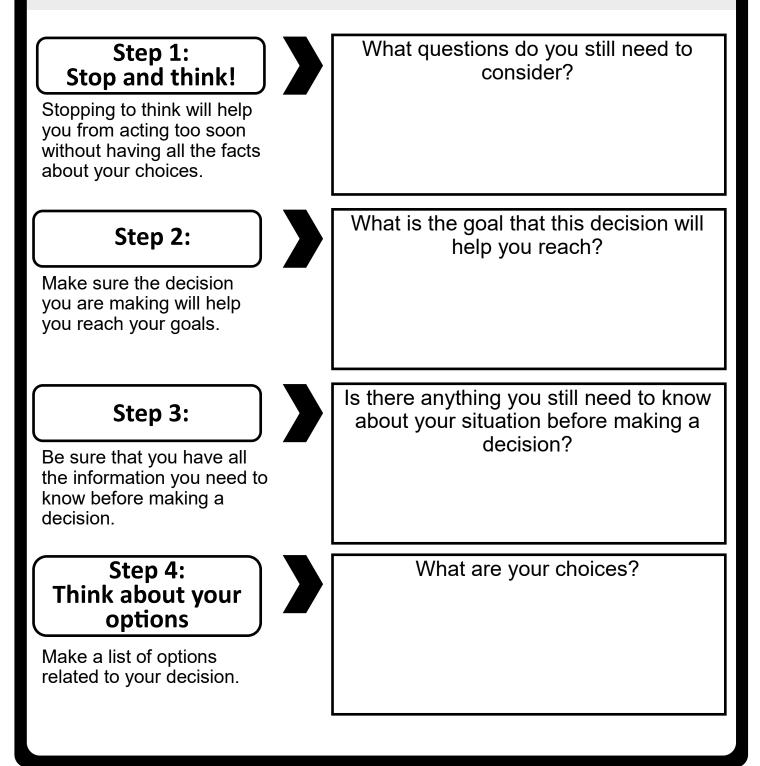
There are seven main steps to making a good decision:

- Stop and think
- Clarify your goals
- Find the facts
- Think about your options
- Think about the consequences
- Make a choice
- Modify and tweak

## Activity 7:5.1 (continued)

Work through each step as you begin to make a personal decision:

Decision to be made:



## Activity 7:5.1 (continued)

#### Step 5: Think about the consequences

After considering your options, Think about the positives and negatives of each option.

What are the positives of each option?

What are the negatives of each option?

What is the best option for you?

Once you've thought about each option, it's time to choose one.

Step 6:

Make a choice

#### Step 7: Monitor and tweak

Once a decision is made, you may find that the decision isn't turning out like you hoped. If this is true, you may need to make some changes to your original decision.



What are some things you should look out for after your decision has been made?

# Lesson 5:

Unit 7

#### Instructor Notes and Suggestions

#### The following activity sheets will be used in lesson 5:

